



Maintaining Sunriver as a premier residential and resort community, protecting its natural environment, vibrant quality of life, property values and overall economic vitality.

Trusts and LLCs: Ownership and Membership Requirements

All properties held under an LLC or Trust must submit updated trust documentation to the SROA Member Services office or update their LLC information through the Secretary of State.

This will ensure compliance with membership criteria as an ongoing audit has resulted in a variety of non-legal documentation on record. Failure to submit or update the necessary information will result in only the names currently listed on property title paperwork under DIAL/Deschutes County to be eligible to receive membership ID cards (SROA Member Preference cards).

LLC Ownership Requirements

For LLCs, all members of the LLC must be listed on the LLC documents filed with the Secretary of State. Only the members listed in this filing will be eligible to purchase a member preference card at the current year's member preference program price. Additionally, the following individuals associated with the LLC are eligible to purchase a membership at the same yearly cost:

- The owner, manager or officer of the LLC
- Their spouse or domestic partner
- Dependent children ages 4-23

If an individual is not listed as a member, manager or officer with the Secretary of State, they will not qualify for the member preference card. However, the owner, manager or officer may request an extended household membership for up to a total of 6 individuals per property, subject to a separate annual fee.

Trust Ownership Requirements

For Trusts, supporting documentation identifying the family members serving as trustees is required to purchase a member preference card at the current year's price. The trustee, their spouse or domestic partner, and dependent children ages 4-23 are eligible for membership at the same yearly membership cost.

It is important to note that only individuals listed as trustees are eligible for membership. If an individual is listed as a successor trustee or beneficiary, they will not qualify for the member preference card. In such cases, the trustee or owner may request an extended household membership for up to a total of 6 individuals per property, subject to a separate annual fee.

If you have further questions, contact SROA Member Services at memberservices@srowners.org or call 541-585-3174.